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13 Attorneys for Official Committee of Unsecured Creditors

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:
17 USA COMMERCIAL MORTGAGE COMPANY,
18 Debtor.

19 Case Nos.:
20 BK-S-06-10725-LBR
21 BK-S-06-10726-LBR
22 BK-S-06-10727-LBR
23 BK-S-06-10728-LBR
24 BK-S-06-10729-LBR

25 In re:
26 USA CAPITAL REALTY ADVISORS, LLC,

27 Debtor.
28 JOINTLY ADMINISTERED
29 Chapter 11 Cases

30 In re:
31 USA CAPITAL DIVERSIFIED TRUST DEED
32 FUND, LLC,

33 Debtor.
34 Judge Linda B. Riegle Presiding

35 In re:
36 USA CAPITAL FIRST TRUST DEED FUND,
37 LLC,

38 Debtor.
39 **THIRD MONTHLY FEE STATEMENT
40 OF LEWIS AND ROCA LLP,
41 COUNSEL TO THE OFFICIAL
42 COMMITTEE OF UNSECURED
43 CREDITORS FOR USA
44 COMMERCIAL MORTGAGE
45 COMPANY**

46 In re:
47 USA SECURITIES, LLC,
48 Debtor.

49 Affects:
50 All Debtors
51 USA Commercial Mortgage Company
52 USA Capital Realty Advisors, LLC
53 USA Capital Diversified Trust Deed Fund, LLC
54 USA Capital First Trust Deed Fund, LLC
55 USA Securities, LLC



Lewis and Roca LLP hereby submits its Third Monthly Fee Statement pursuant to the procedures set forth in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses as Professionals.

By way of this Interim Statement, Lewis and Roca requests payment of Interim Compensation for services rendered and reimbursement of expenses incurred during the period from September 1, 2006 through September 30, 2006 from USA Commercial Mortgage Company. Lewis and Roca seeks payment of: (1) interim compensation in the amount of \$86,185.20 representing 80% of the total fee of \$107,731.50 for professional services rendered during the statement period; and (2) interim reimbursement of expenses in the amount of \$5,220.37 representing 100% of the expenses occurred during the statement period.

Dated October 25, 2006.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)
Rob Charles, NV 6593

*Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*